

RETIREMENT FOR YOUNG AND OLD

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▶ Disclaimers

**RETIREMENT PLANNING IS
IMPORTANT**

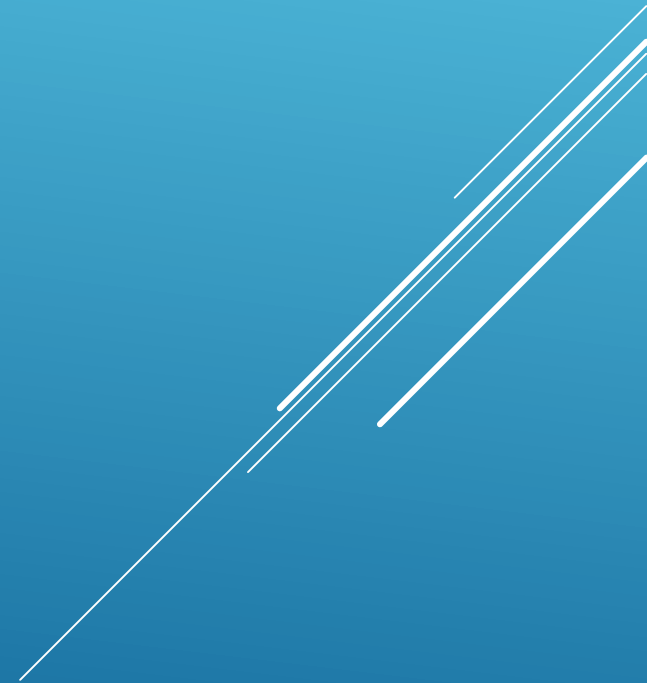
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- ▶ Deductions
- ▶ Raise your fees
- ▶ Join *Psychology Today*
- ▶ Shifting Income
- ▶ Incorporate
- ▶ Malpractice Insurance Deductions
- ▶ Understand and appreciate the value of compounded interest

ACQUIRE ASSETS

- ▶ Health Insurance
- ▶ Malpractice Insurance
- ▶ Disability Insurance
- ▶ Life Insurance

EARLY CAREER ASSET PRESERVATION



- ▶ Traditional IRA
- ▶ 401 K
- ▶ Roth IRA
- ▶ Roth 401K
- ▶ 529 Plan
- ▶ Asset Allocation
- ▶ Work 35 years
- ▶ Join AARP

INVESTING AND SAVING ASSETS

- ▶ Do it Yourself
- ▶ Fee Only Financial Advisors
- ▶ Full Service Brokerage Firm
- ▶ Second Opinions – Initial mistakes can be costly

ACTUALIZING YOUR PLAN

▶ *Thank you*

QUESTIONS AND ANSWERS (MAYBE)